

## EASTERNMED EQUITIES FUND

NAV/Share: Class A: € 120.94 /

Factsheet as of 31 August, 2018

### Investment Objectives:

The fund aims to preserve shareholders' wealth and to achieve long-term capital growth subject to moderate volatility. The investment horizon of the fund is 10+ years. The strategy of the fund is long-term, value-oriented and opportunistic.

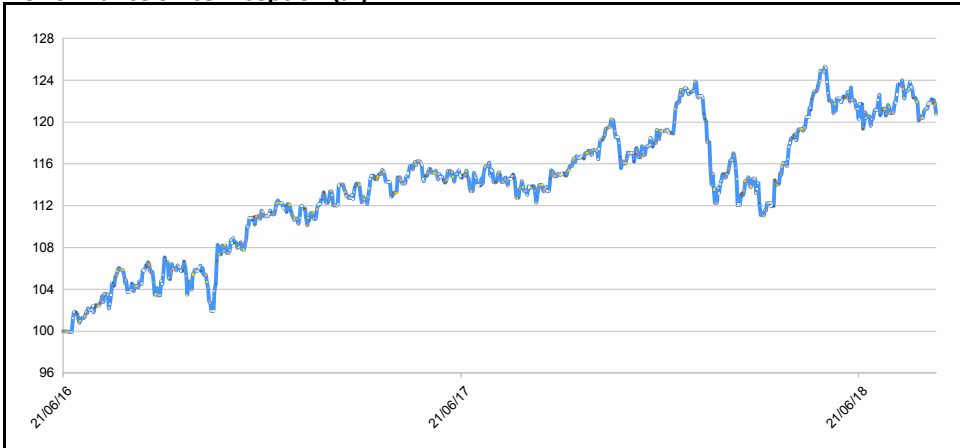
### Investment Policy:

- The fund mainly invests in highly liquid assets comprising of listed equities in large capitalization and well established companies predominantly in Europe, but also in the US and emerging markets to a lesser extent.
- The fund may also invest in long-only equity funds (UCITS and other UCIs) to supplement its direct equity investing activities and diversify its sources of return.
- Finally, the fund may invest part of its assets in fixed income securities, including cash. Fixed income securities shall include investment grade corporates, emerging market bonds and some high yield paper of issuers.
- The fund's equity investments have a bias to energy and financial services industry and to industries with real rather than intangible assets. The choice of equities is guided by a number of parameters which among others include large capitalization, secure, high and growing dividend policy, strong record of revenue and profit growth and low to average valuation.

### Benchmark:

While exposures will be monitored and comparisons will be conducted, the fund will not at any time strictly adhere to a specific benchmark.

### Performance Since Inception (%)



|             | Jan    | Feb    | Mar    | Apr    | May   | Jun    | Jul   | Aug    | Sep   | Oct    | Nov    | Dec   | YTD           |
|-------------|--------|--------|--------|--------|-------|--------|-------|--------|-------|--------|--------|-------|---------------|
| <b>2016</b> |        |        |        |        |       | 1.26%  | 2.28% | 0.89%  | 1.41% | -1.16% | 3.40%  | 2.65% | <b>11.17%</b> |
| <b>2017</b> | -0.93% | 1.83%  | 2.42%  | -0.65% | 0.34% | -0.97% | 1.08% | -0.93% | 1.97% | 2.54%  | -1.35% | 1.59% | <b>7.04%</b>  |
| <b>2018</b> | 1.08%  | -3.86% | -2.92% | 6.31%  | 1.47% | -0.44% | 2.84% | -2.58% |       |        |        |       | <b>1.52%</b>  |

**Investment in units of the UCITS has no guaranteed return and past performance does not guarantee future returns.**

### Key Data

|                |  |
|----------------|--|
| Total AUM      | € 84,535,772.01                          |
| Inception Date | 21-06-2016                               |
| Base Currency  | EUR                                      |
| Legal Status   | UCITS                                    |
| Domicile       | Cyprus                                   |
| Fund Manager   | Easternmed Asset Management Services Ltd |
| Depository     | Bank of Cyprus                           |
| Administrator  | Fiducitrust Services Limited             |
| Auditor        | KPMG Limited                             |
| Liquidity      | Daily                                    |
| Risk Category  | 5  |

### Class A

ISIN CYF00000473

### Fees

|                              |              |
|------------------------------|--------------|
| Management Fee               | 0.50%        |
| Subscription/Redemption Fee  | 0.00%        |
| Performance Fee              | 0,00%        |
| Minimum Initial Subscription | € 800,000    |
| Min. Additional Subscription | € 500,000    |
| Distribution Policy          | Accumulating |

### Portfolio Statistics

| Risk                    | Fund  |
|-------------------------|-------|
| Standard Deviation 1-yr | 9.86% |

### Portfolio Concentration

|                          |        |
|--------------------------|--------|
| Top 10 Holdings          | 42.95% |
| Top 20 Holdings          | 64.36% |
| Total number of Holdings | 57     |

### Portfolio Liquidity

|   |        |
|---|--------|
| Days to liquidate the fund                            | 0.11   |
| Liquidation of fund positions within less than 1 day  | 94.58% |
| Liquidation of fund positions within 1 to 5 days      | 5.42%  |
| Liquidation of fund positions within more than 5 days | 0.00%  |

### Fund Performance

| Fund            | Fund   |
|-----------------|--------|
| Since Inception | 20.80% |
| YTD             | 1.52%  |
| 1 month         | -2.18% |
| 3 months        | -0.78% |
| 6 months        | 3.50%  |
| 9 months        | 2.77%  |
| 1 year          | 7.07%  |
| 3 years         | n.a    |
| 5 years         | n.a    |
| 10 years        | n.a    |

## Top 10 Holdings

|                            |       |
|----------------------------|-------|
| TOTAL SA                   | 9.11% |
| ROYAL DUTCH SHELL PLC-A SF | 8.03% |
| LAFARGEHOLCIM LTD-REG      | 3.99% |
| BHP BILLITON PLC           | 3.68% |
| SUNCOR ENERGY INC          | 3.45% |
| AXA SA                     | 3.20% |
| SUEZ                       | 2.93% |
| EXXON MOBIL CORP           | 2.92% |
| BGF-WRLD-HEALTHSCIENCE F   | 2.87% |
| PRUDENTIAL PLC             | 2.77% |

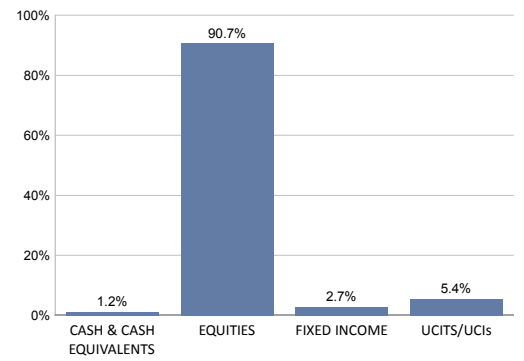
**Total** **42.95%**

## Top 10 Issuers

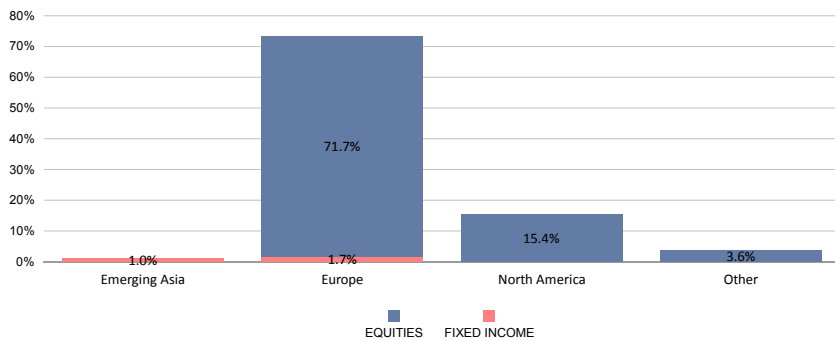
|                        |       |
|------------------------|-------|
| TOTAL SA               | 9.11% |
| Royal Dutch Shell PLC  | 8.03% |
| LafargeHolcim Ltd      | 6.21% |
| BHP Billiton PLC       | 3.68% |
| Suncor Energy Inc      | 3.45% |
| AXA SA                 | 3.20% |
| Suez                   | 2.93% |
| Exxon Mobil Corp       | 2.92% |
| BlackRock Global Funds | 2.87% |
| Prudential PLC         | 2.77% |

**Total** **45.18%**

## Asset Allocation

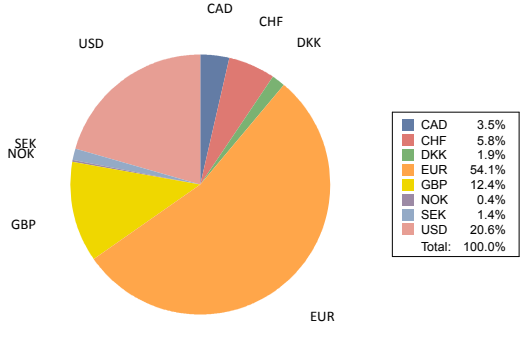


## Region Allocation

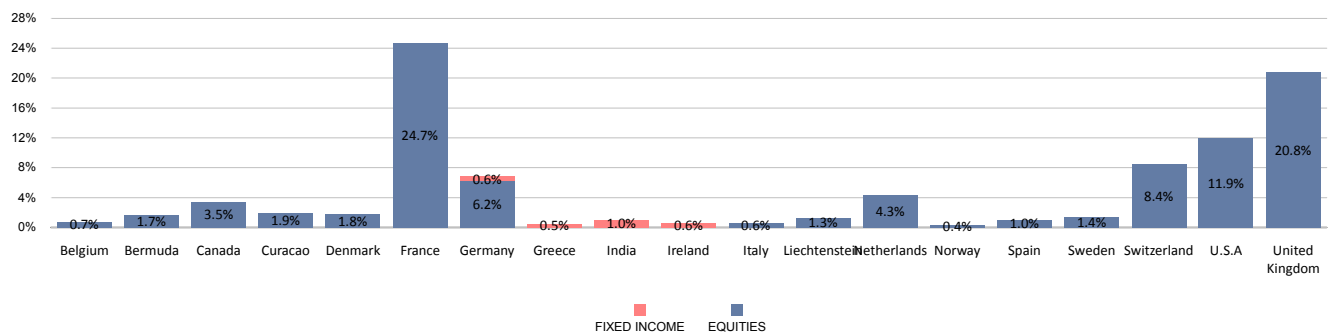


Region allocation graph includes only equity and fixed income exposures (not rebased to 100%).

## Currency Allocation

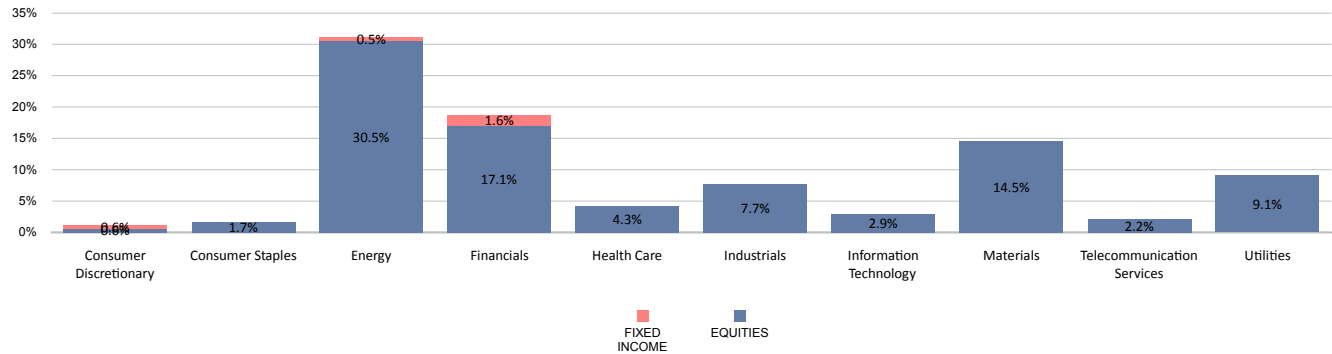


## Country Allocation



Country allocation graph includes only equity and fixed income exposures (not rebased to 100%).

## Sector Allocation



Sector allocation graph includes only equity and fixed income exposures (not rebased to 100%). Other corresponds to sovereign fixed income exposures.

## Disclaimer

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